

Sale of Home

Name:

SSN:

| | | | |
|--|--|--|--|
| | | | |
| Enter the date you purchased the home | | Enter the date you sold the home | |
| Enter the purchase price of your old home | | Seller-paid points for old home if bought after 1990 | |
| Enter the selling price of the old home | | Enter any expenses from the sale of the old home | |
| Settlement fees or closing costs for old home. | | | |
| Abstract and recording fees | | | |
| Legal fees | | | |
| Surveys | | | |
| Title insurance | | | |
| Transfer or stamp taxes | | | |
| Amounts the seller owed that you agreed to pay | | | |
| Other fees or closing cost | | | |
| Cost of capital improvements to old home | | | |
| Special tax assessments paid on old home for local improvements, such as streets | | | |
| Other increases to basis: | | | |
| Describe: | | | |
| If home was used for business, enter any depreciation claimed | | | |
| Other decreases to basis: | | | |
| Describe: | | | |
| Information on time lived in the home sold | | You | Spouse |
| Enter the date that you first used the property as a main home | | | |
| Enter the date that you first owned the property as a main home | | | |
| Have you excluded gain from the sale of another home during the 2-year period ending on the date of this sale? | | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| If YES, answer the following: Enter date of most recent sale of another home on which you excluded the gain | | | |
| First-Time Homebuyer Credit repayment information. | | | |
| Year the home was purchased | | Amount of First-Time Homebuyer Credit taken | |
| Amount of credit repaid in prior years | | | |
| Mark the box below that applies if there was a change in the use of the main home or disposition of the home other than a sale to an unrelated party. | | | |
| Date home ceased to be a main home if not sold | | | |
| <input type="checkbox"/> I sold the home to a related person | | | |
| <input type="checkbox"/> I converted the home to a rental or business OR I still own the home but it is no longer my main home | | | |
| <input type="checkbox"/> I transferred the home to spouse (or ex-spouse as part of my divorce settlement) Ex-spouse's Name _____ | | | |
| <input type="checkbox"/> My home was destroyed, condemned, or disposed of under threat of condemnation and I acquired or plan to acquire a new home within 2 years | | | |
| <input type="checkbox"/> My home was destroyed, condemned, or disposed of under threat of condemnation and I do not plan to acquire a new home within 2 years | | | |
| <input type="checkbox"/> The taxpayer who claimed the credit died in 2012 | | | |
| Please bring the contract for the sale of the home to your appointment. | | | |