

INVESTMENT IN REAL PROPERTY

Year purchased or built _____ Purchase price _____ Cost of land _____

ADD: Closing costs

Real Est Tax	\$	VA Fees	\$	\$	Appraisal	\$	\$	Survey/Plot	\$	\$
Finder's Fee		FHA/VA Points			Credit Report			Trn/Deed Tax		
Attny's Fees		Title Insur			Doc Prep			Abst/Titl Srch		

Date Refinanced _____ Closing Costs _____ Date Refinanced _____ Closing Costs _____

LESS: Personal property acquired with purchase _____ Insurance reimbursement received _____
 Casualty losses previously claimed _____ Land subdivided or sold from original _____

RECORDS TO KEEP: Closing papers and receipts for all expenditures

CAPITAL IMPROVEMENTS ADDED AFTER PURCHASE												
OUTSIDE IMPROVEMENTS	DATE	\$	DATE	\$	DATE	\$	DATE	\$	DATE	\$	DATE	TOTAL *
LAWN/GARDEN												
Backhoeing / Grading / Ditch												
Black Dirt / Fill / Fertilizer												
Sod / Grass / Seed												
Trees / Shrubs / Plants / Seeds												
Fencing / Gates / Trellises												
Retaining Wall												
Sidewalk / Steps												
Sprinkler System / Pool												
Well / Pump / Piping / Dry Wells												
Patio / Outdoor Barbecue												
Mail Box / Garbage Stand												
Bird Baths / Statuary												
Dog House / Fencing												
Clothes Lines												
Sandbox / Play Yard												
Driveway												
Tree Removal												
Boat Dock												
Other												
ADDITIONAL BUILDINGS												
Garage / Workshop												
Electrical for above												
Play House												
Shed / Storage												
Porch / Breezeway												
Boat House												
OUTER SIDE OF HOUSE												
Foundation												
Roof / Siding / Insulation												
Gutters / Drains												
Windows / Drs / Scrns / Storms												
Chimney												
Pest Proofing												
Lightning Rods												
TV Antenna / Rotor / Sat Dish												
ASSESSMENTS												
Streets / Sidewalks												
Water / Sewer												
Ditching												
Other												

* Use pencil in Total Column so that you can change numbers when making additions.

CAPITAL IMPROVEMENTS ADDED AFTER PURCHASE											
INSIDE IMPROVEMENTS	DATE	\$	DATE	\$	DATE	\$	DATE	\$	DATE	\$	TOTAL *
ELECTRICAL											
New / Additional Service											
Fuse Box / Circuit Box											
Wiring / Light Fixtures											
Switches / Plug-ins / Covers											
Doorbells / Wiring											
Communication System											
Heating Fixtures / Space Heaters											
Water Heater											
Built-in Fans											
Built-in Appliances											
TV / Stereo Wiring / Plug-ins											
GAS - Service											
Lines / Piping											
Heating Fixtures / Water Heater											
PLUMBING											
Service to House / Piping											
Floor Drain / Sewer Lines											
Cesspool / Drainfield											
Pumps / Sump Pumps											
Water Softener / Piping											
(De) Humidifier											
Kitchen Sink / Accessories											
Bathroom Fixtures / Accessories											
Showers / Fixtures											
FURNACE / DUCTWORK											
AIR CONDITIONER / DUCTWORK											
CARPENTRY											
New Addition / Remodel Rooms											
Flooring											
Walls / Ceilings											
Insulation / Louvers											
Weather Stripping / Caulking											
Cabinets / Shelves / Closets											
Staircase											
Built-in Bookcases											
Kitchen Cupboards / Counter											
Laundry Room Counter / Shelves											
Booth / Bars / Counters											
China Closet											
DECORATING											
Carpet / Tile / Linoleum											
Hdwe / Cabinet / Doors / Windows											
Curtain / Drapery Rods											
Original Paint											
Wallpaper											
Mirrors / Medicine Cabinet											
Towel Racks / etc.											
Plant / Light Hangers											
FIRES ALARMS											
SECURITY SYSTEM											
FIREPLACE / EQUIPMENT											